

“FINALLY, WORLD ACCESS
TO THE TASTE AND POWER
OF COCA.”



June 2022

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WELCOME TO POWER LEAVES CORP. (PLC)

WE ARE CHANGING HISTORY GRANTING THE WORLD ACCESS TO THE FRESHEST DECOCAINIZED COCA LEAF EXTRACT.

1. Exclusive 15-year agreement ratified & approved by 98.6% of voters in community referendum
2. The world's "first" legal Colombian-based supply chain
3. 100% decocanization of Coca leaf extract by our global leading science team
4. Breaking the Coca Cola monopoly over the Coca Leaf
5. A new subdivision opening global access to revolutionize the \$200B+ fertilizer industry



MISSION

To sell proprietary custom Coca leaf extract worldwide while supporting indigenous communities in the Andes with new opportunities for sustainability.

VISION

To offer and empower individuals and businesses with world access to the taste and health benefits of our decocainized Coca leaf extract.

COMPANY ACHIEVEMENTS TO DATE



- Over US\$8M raised
- Built an indigenous extraction & testing laboratory in Colombia
- Focussed on a reduced logistics supply chain that will accelerate revenue & profitable growth
- Commercial scale patented food & beverages, active component & flavour enhancing extracts
- NASDAQ planned for Q1 2023, as the first Coca-based food & beverage company



COCA LEAF IS A MARKET DISRUPTOR TO THE FOOD & BEVERAGE INDUSTRY

1. Food Extract = Natural Taste + Nutrition
2. Natural Source of Protein
3. Supernatural cost-effective Fertilizer



**US F&B MARKET SIZE
+US\$1,000B¹**

1 - <https://www.grandviewresearch.com/industry-analysis/us-packaged-food-market>

Stepan Company is the only other company who processes Coca leaf, it's dried & delivered from Peru to the US.

Stepan Company sales are +US\$70M from speciality products which include Coca Cola flavour.¹

Power Leaves Corp. is the first North American based company to dedicate itself solely to Coca Leaf commercialization.

**THE COCA LEAF
POSSIBILITIES ARE
+BILLIONS**

1 - https://www.annualreports.com/HostedData/AnnualReports/PDF/NYSE_SCL_2021.pdf

PLC has an opportunity to trailblaze & transform health and wellness innovation.

**INFINITELY BEYOND
JUST COCA COLA.**





BEYOND F&B, WE ARE REVOLUTIONIZING THE GLOBAL FERTILIZER INDUSTRY

- Launching coca-based Organic and liquid Bio-Fertilizer and taking leadership of the 13.80% growing organic fertilizer segment within the \$200B fertilizer market¹
- Coca-based Organic and liquid Bio-Fertilizer enriching plants with ~30% higher yield²
- Supply chain enabling end users to receive product on time while making higher profit margins
- Empowering industry with low cost & supply chain efficient alternatives.
- Addressing the market need to replace fertilizers impacted by high cost of urea, chemicals & gas

1-http://www.scielo.org.co/scielo.php?script=sci_abstract&pid=S1692-35612022000100124

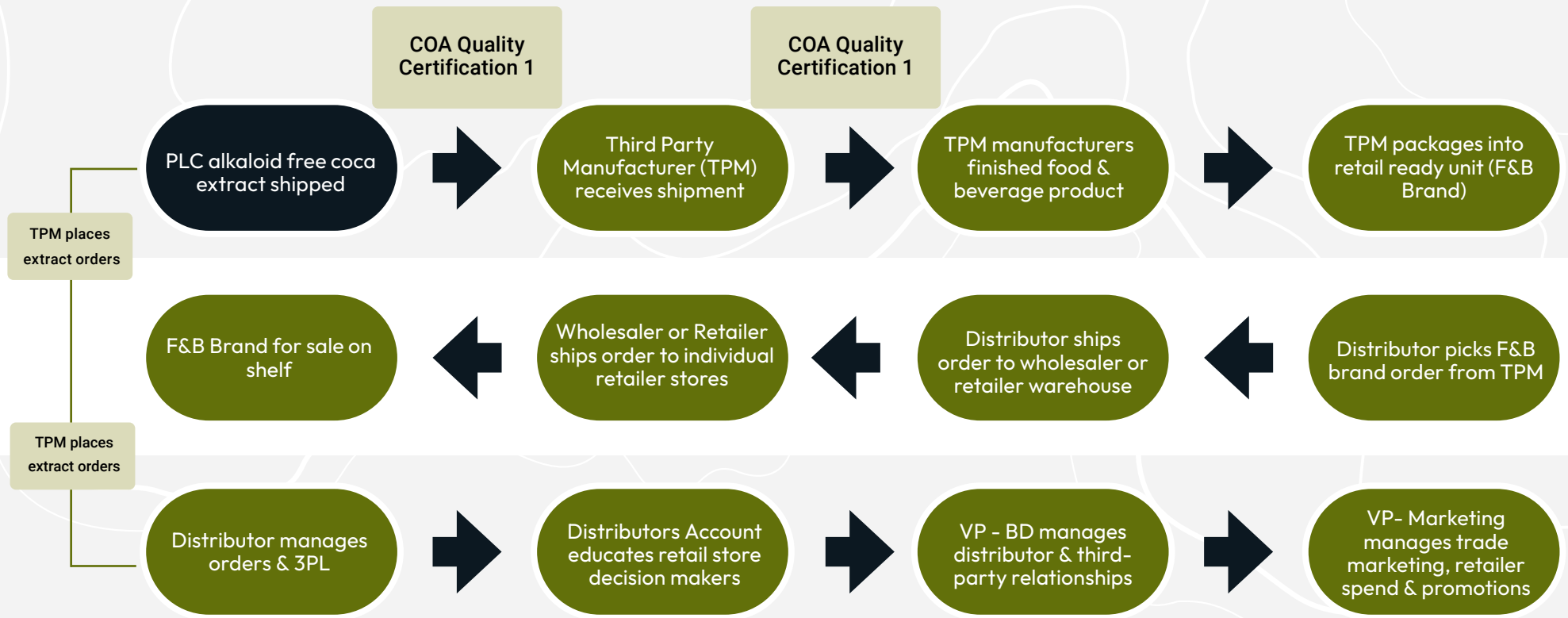
2 - <https://www.gminsights.com/industry-analysis/fertilizer-market/amp>

THE COLOMBIAN ADVANTAGE

- Favourable currency exchange rate:
USD\$1 = COP\$4,086 as of May 11, 2022
- Low-cost infrastructure
- 15 ha. of land bought at USD\$0.07 p/meter
to house its infrastructure
- Ideal growing conditions with nutrient rich
soil makes Colombia the world's leading
cultivator of quality Coca



PLC B2B OPERATIONAL MODEL: LOI



The Distributor/ Broker: Contract as an exclusive broker/ distributor for LOI partner who manages trade relationships and 3PL for the existing customer base and will secure new retail customers within US and Canada.

Distributor/ Broken will lead listing efforts with their sales teams for top banners across US and Canada

MOUNTAIN EXTRACTION CAMPUS



FORMULATION CAMPUS NEIVA



GREENHOUSE



OFFICES



UNIT 3

UNIT 2



UNIT 1



SECURITY



PLC IS GREEN



ECO CONTAINERS



LOW WASTE PROCESSES



SOLAR PANELS



HYDRO POWER

MANUFACTURING WORKFLOW OF THE PLC EXTRACT



FRESH COCA LEAVES



INDIGENOUS PEOPLE



DRYING



MILLING



DECOCAINIZATION



FORMULATION



PACKAGING



INTERNATIONAL DISTRIBUTION

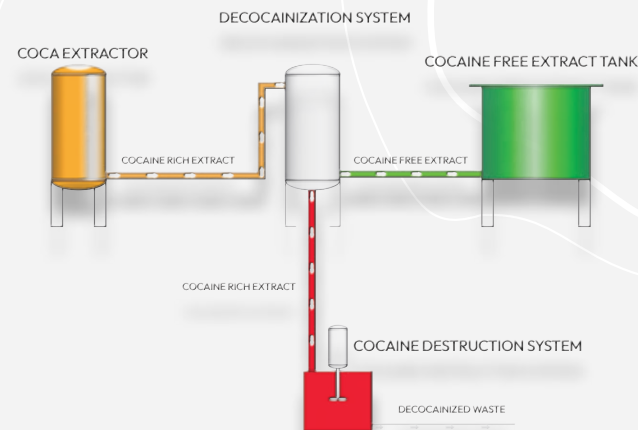
DECOCAINIZATION STEPS

1. Alkaloid rich coca extract is pumped through the decocainization system
2. Cocaine is retained in the decocainization system
3. Cocaine free extract flows out the system (desired product)
4. The decocainization system and the retained cocaine is dislodged and exits into the destruction vessel
5. Following the cocaine removal the volume is exactly recorded and reported to regulatory
6. System is ready for the next batch

ALKALOID DESTRUCTION

- Alkaloids (such as cocaine) will be completely removed from the extract
- For safety & compliance total destruction is required
- PLC developed intellectual property alkaloid destruction processes
- Proof of concept destruction on model cocaine derivative
- Developed 3 destruction processes
- Complete destruction in 30 minutes
- Cost effective and environmentally benign
- Successful proof of concept

Decocainization



FAT 5.6%

PROTEIN 20.3%

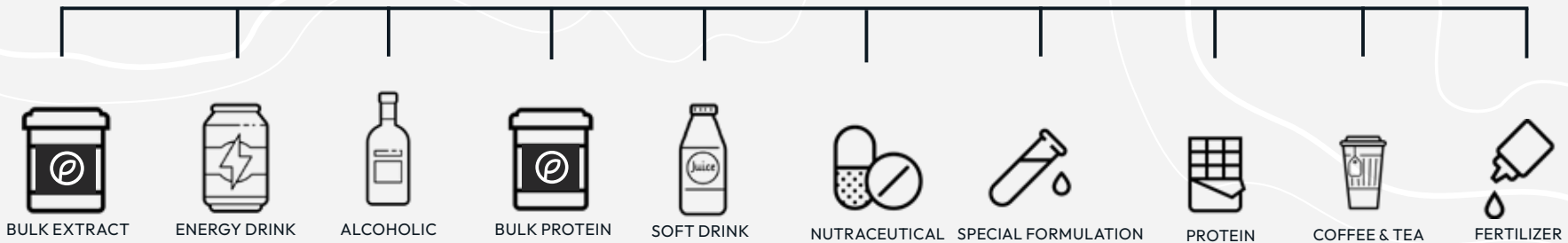
DECOCAINIZED COCA LEAF*

VITAMINS 0.1%

MINERALS 74%

*Dry weight basis

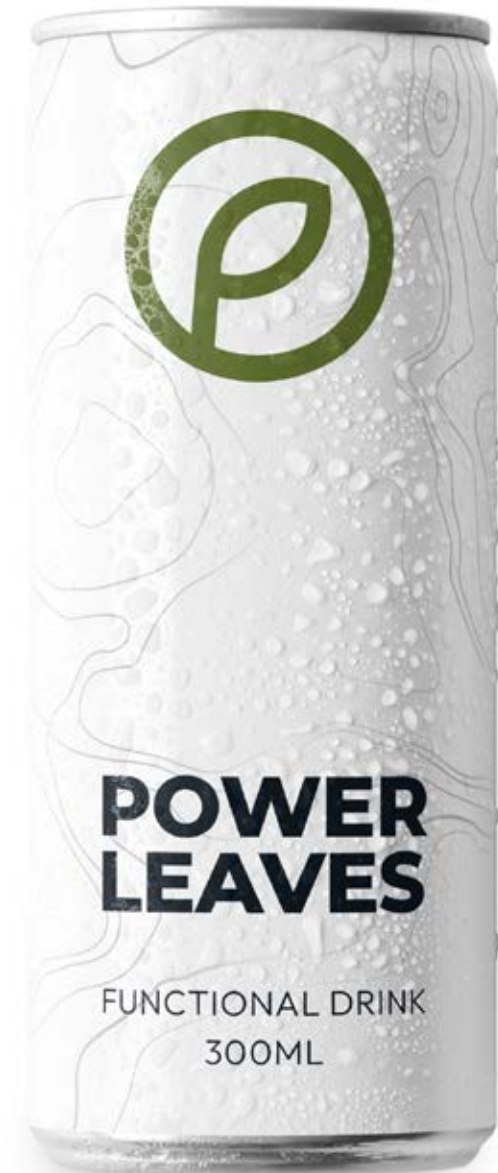
VALUE PROPOSITION & PARTNERSHIPS THROUGH KEY MARKET SEGMENTS



COCA LEAF PRODUCTS

TIMELINE - PRODUCT READY

- Q4 2022/Q1 2023 - Bulk Extract
- Q4 2022 - Organic and liquid Bio-Fertilizer
- Q1 2023 - Two Products (Energy Drink/Tequila)



PLC OPERATIONS



LEGAL AND REGULATORY FRAMEWORK

- Colombian law and jurisprudence recognizes the legal and traditional use of the coca leaf by indigenous peoples and the right to cultivate the plant.
- The legal framework expressly permits the use of coca for scientific, medical, and commercial purposes.
- Article 27 of the 1961 United Nations Single Convention on Narcotic Drugs “authorizes the use of coca leaves for the preparation of a flavoring agent that does not contain any alkaloid, and to the extent necessary for such use, authorizes the import, production, export, trade and possession of such leaves”. In accordance with the provisions of the Convention and its binding nature for Colombia, the use of coca leaves without alkaloid is legal.
- The indigenous authorities and territories of Colombia are autonomous and are authorized to legally cultivate coca leaf for their own commercial and traditional use. A significant number of indigenous businesses have commercialized coca leaf for medicinal and nutritional use, finding a consumption niche outside the indigenous territories that value the properties of this plant, without the alkaloid, marketing products such as herbal teas, liqueurs, and topical creams for pain management.
- The Collaboration Agreement between Power Leaves and the Nasa Community of the Indigenous Reserve of Calderas is binding, compliant with Colombian law, endorsed by the community.
- Power Leaves’ products are decocainized and not subject to any controls or restrictions.



PLC OPERATIONS LICENSED WITH US FDA

May 10th 2022: Power Leaves Corp successfully registered with US FDA.
License Number: 16886064708

PROVISIONS OF US FDA: IMPORTING INTO US

- Importers may import food into the United States without prior FDA approval, as long as the facility that produces, stores, or handles the products is registered with the FDA, and FDA is notified in advance of incoming shipments

PROVISIONS OF US FDA: EXPORTING TO US

- The factory exporting to US must be authorized by the FDA to product category of products to be exported

CATEGORIES: Food & Beverage products and its additives



FDA U.S. FOOD & DRUG ADMINISTRATION
CENTER FOR FOOD SAFETY & APPLIED NUTRITION

Date: 05/10/2022 21:12:53

Created Date	Registration Expiration Date
2022-05-10 19:27:01.0	2022-12-31

Is this facility engaged in the manufacturing/processing, packing, or holding of food for human or animal consumption in the United States?

Yes No

Are you a broker, distributor, importer/filer?

Yes No

Do you take physical possession of the food?

Yes No

Section 1: Type of Registration

Facility Location: **Foreign Registration**

UPDATE OF REGISTRATION INFORMATION:

Registration Number: **16886064708**

Section 2: Facility Name/Address Information

Facility Name	Telephone Number
POWER LEAVES CORP	057 315 3181059
Facility Name Suffix	Fax Number
Manufacturing	
Facility Street Address, Line 1	E-Mail Address
KM 12 VIA NEIVA-AIPE	monica.lopez@powerleaves.com
Facility Street Address, Line 2	Unique Facility Identifier (UFI)
VEREDA ALTO SINAI (ANTIGUA LADRILLERA CERAMINSA	
City	
NEIVA	
State/Province/Territory	
Hulla	
Zip Code (Postal Code)	
NONE	
Country/Area	
COLOMBIA	

MANAGEMENT TEAM



Pat McCutcheon

CEO - CHAIRMAN

A CEO set to trail-blaze a brand-new sector with revolutionizing the Coca-leaf extract within the Food & Beverage industry. Pat has led raises totaling over 270 M. He has built & executed on a publicly listed independent board, bringing in major representatives from Big PHARMA, CPG & Banking. He has built & managed two GMP pharmaceutically certified manufacturing facilities exporting to 7 countries. Patrick has spent the last 6 years accessing & raising capital with Tier one, Tier 2 & 3 banks in Canada & the US. He has advised & continues to be an active advisor for more than 13 companies over the last 6+ years.



Chris Hobbs

CFO

Over the past 20 years, Chris has acted as Chief Financial Officer for several private and public companies operating in the resource, health sciences & technology sectors.



Andrea Giraldo Patiño

GENERAL COUNSEL

Lawyer specializing in commercial law, with more than 8 years of experience advising companies on corporate affairs. She has been working with the government in narcotics control, supplier registration to the government & monitoring social security contribution.

SCIENCE TEAM



Tobias Postma PhD

HEAD SCIENCE ADVISORY

Experienced organic chemist with a background in pharmaceutical sciences & industrial botanical extraction. Two years spent in Colombia designing & operating a ton scale pharmaceutical cannabis extraction facility. He is also focused on the pharmaceutical development of psychedelics for the treatment of neuropsychiatric disorders.



Greg Waters

SCIENCE OPERATIONS ADVISOR

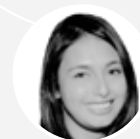
Strategic Director/Biologist with 20+ years' experience in life sciences operations with academic medical institutions & biotechnology companies. Expertise in Project & Facility Management: R&D laboratory, & production development, specialist in start-ups, biotechnology laboratory & production planning, consolidations & strategic initiatives.



Umesh Chandra Mishra, Ph.D

SCIENCE ADVISORY - FERTILIZER DIVISION

Dr. Mishra is a senior organic chemist with over 30 years of industrial and research experience in analytical, chemical, microbiological & laboratory management. His experience includes the building and commissioning of various biofertilizer plants and consulting with several international technology companies. His dedication to the fertilizer and biofertilizer industries has resulted in being awarded numerous honors including election as a Fellow of the Indian Chemical Society.



Maria Vargas

SCIENCE ADVISORY

Microbiologist with more than 10 years' experience in the pharmaceutical industry, leading interdisciplinary teams obtaining numerous goals in quality assurance, quality control, regulatory affairs & pharmacovigilance. Focus on the development of projects for novel molecules in the market.



Carlos Andres Puentes

SCIENCE ADVISORY

Researcher in chemistry of natural products with particular interest in plants, bacteria & marine organisms. Expert in chemical analysis of naturally occurring compounds using chromatographic, spectroscopic & spectrometric methods. More than ten years of professional career in research of new molecules for pharmacological & agro-industrial uses.



Jagdish H. Patel

SCIENCE ADVISORY - FERTILIZER

Mr. Patel is a global technocrat with over 45 years of solid international commercial experience. Based out of the UK, he advises various governments across the world and has worked with oil companies, IT enabled service companies, manufacturing companies, mining companies etc.

REVENUE MODEL

WHOLESALE BULK SALES

	2023	2024	2025
Processed Coca Leaves (tonnes)	382	764	1564
Total Litres Sold	1.5M	3.1M	6.3M
TOTAL SALES	\$16.8M	\$34.6M	\$73.0M

FERTILIZER SALES

	2023	2024	2025
Total Dry Coca Leaves (tonnes)	205	267	392
Coca Powder Produced (kilos)	41,000	53,333	78,333
Total Litres Sold	0.8M	1.1M	1.6M
TOTAL SALES	\$9.8M	\$13.2M	\$19.9M

TOTAL COCA PRODUCT SALES

	2023	2024	2025
Processed Dry Coca Leaves (tonnes)	587	1,031	1,956
Projected Dry Coca Leaf Capacity (tonnes)	600	1,200	2,500
EBITDA	\$6.6M	\$10.9M	\$19.7M
EBITDA%	25%	23%	21%
Total Gross Margin	\$17.3M	\$30.0M	\$56.9M
TOTAL SALES	\$26.7M	\$47.8M	\$93.0M

CAPITAL PRIOR OFFERING

SHARES OUTSTANDING	152,968,914
WARRANTS	12,000,000
FULLY DILUTED	164,968,914

PRIOR SHARE ISSUANCES

DATE	PRICE	NUMBER OF SHARES
October 4, 2021	US\$0.02	100,000,000*
December 15, 2021	US\$0.05	10,000,000
December 16, 2021	US\$0.05	12,000,000**
January 28, 2022	US\$0.175	30,318,585
April 4, 2022	US\$0.45	650,329
TOTAL		164,968,914

* Founders shares

** Consideration as part of exclusive indigenous agreement acquisition

TERMS OF OFFERING

Company	Power Leaves Corp. (the “Company”).
Offering	Private placement of up to 22,222,222 units of the Company (the “Offered Securities”) to raise a minimum of US\$10,000,000 on a commercially reasonable efforts basis (the “Offering”).
Issue Price	US\$0.45 per Offered Security (the “Issue Price”).
Offered Securities	Each Offered Security shall be comprised of one common share of the Company (a “Common Share”) and one-half of one Common Share purchase warrant (each whole warrant, a “Warrant”).
Warrants	Each Warrant shall be exercisable to acquire one Common Share at a price of US\$0.60 per Common Share (the “Exercise Price”) for a period of 24 months from the Closing Date.
Agents’ Option	The Agents shall have the option to increase the size of the Offering by up to US\$1,500,000.
Use of Proceeds	The net proceeds of the Offering will be used for facility build-out and expansion, equipment procurement and general working capital purposes.
Eligibility	The Offered Securities will not be eligible for registered accounts.
Closing Date	The closing of the Offering will occur on June 22, 2022 or such date other date as may be agreed to between the Company and the Lead Agent (the “Closing Date”).
Lead Agent	Canaccord Genuity Corp.

SOURCES AND USES OF CAPITAL

Sources	Amount
Current working capital	US\$1,200,000
Gross proceeds of the Offering	US\$10,000,000
TOTAL SOURCES	US\$11,200,000

Uses	Amount
Manufacturing & Processing Facilities & Equipment	US\$4,250,000
Product Development	US\$1,200,000
G&A costs	US\$2,700,000
General working capital	US\$2,100,000
Agents' fees and transaction costs	US\$950,000
TOTAL USES	US\$11,200,000

PATH TO GO PUBLIC

- Following closing of the Offering, PLC will pursue a NASDAQ listing
- Expected NASDAQ listing: Q1 2023

PLC is working with:

US LEGAL COUNSEL

CANADIAN LEGAL COUNSEL

COLOMBIAN LEGAL COUNSEL

AUDITORS

COLOMBIAN AUDITORS

GREENBERG TRAURIG LLP

WILDEBOER DELLELCE LLP

CMS LAW

DMCL LLP

MOORE ADVISORS

AGE OF COCA



**POWER
LEAVES
CORP.**